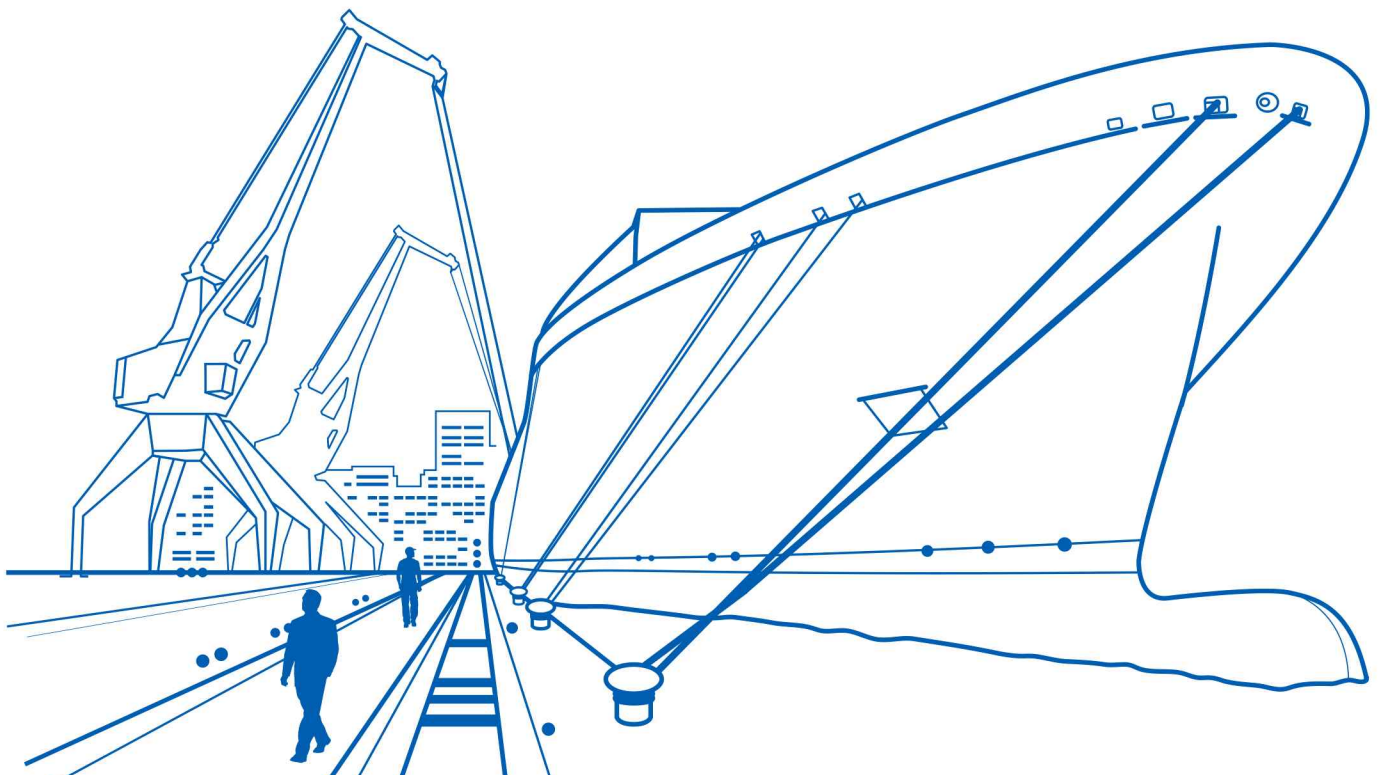


August 24th 2018

KOBC DRYBULK WEEKLY REPORT



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Volume 311

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Weekly Highlight

Freight Market : Mixed

Commodity Market : Down

Supply Market : Up

Freight Market

- ▶ 케이프선은 주 후반 철광석 메이저들의 성약 체결 부진으로 양대 수역에서 상승 출발 이후 하락 전환
- ▶ 파나마선은 석탄, 곡물 신규 수요 유입이 지속되며 하락 구간 없이 상승세 지속
- ▶ 수프라맥스는 공급량 감소와 견고한 수요를 바탕으로 운임시장 상승, 핸디선은 운임 저점 인식 확산에 따른 선주들 호가 인상으로 상승

<운임 지표>

구분	2017.Avg	2018.July	17-Aug	24-Aug	+/-
Capesize	17,669	27,594	28,757	27,419	▼ 1,338
Panamax	10,548	12,061	12,124	13,637	▲ 1,513
Supramax	9,753	11,237	11,766	12,384	▲ 618
Handy	8,060	9,625	9,217	9,515	▲ 298
Average	11,508	15,129	15,466	15,739	▲ 273

(단위 : USD/day)

Commodity Market

- ▶ 금주 철광석 가격은 판매량 증가를 위한 트레이더들의 호가 인하로 하락
- ▶ 금주 석탄 가격은 중국의 수요 둔화로 호주산 기준으로 연료탄, 원료탄 모두 하락 마감
- ▶ 금주 곡물 가격은 미국 대두 작황 상태 양호에 따른 공급량 증가 우려로 하락

<원자재 가격 동향>

단위: USD/Ton

구분	2018.July	3 rd Week Aug	4 th Week Aug	+/-
Iron Ore N.China 62%	64.35	67.79	66.93	▼ 1.25
Steam Coal Newcastle	120.74	119.18	115.82	▼ 3.36
Coking Coal Australia(FOB)	185.65	184.90	184.44	▼ 0.07
Soybean	825.06	862.00	827.75	▼ 34.25
Wheat	496.44	537.25	521.00	▼ 16.25
Corn	318.44	335.25	321.50	▼ 13.75

* 철광석, 석탄 가격은 주간 평균 가격임

* 곡물은 16-Aug, 22-Aug 기준 가격이며 단위는 US ¢/bu임

Supply Market

- ▶ 신조선 시장은 2척이 신조 발주되었으며 선가는 모든 선형에서 상승세 지속
- ▶ 중고선 시장은 7척이 거래되었으며 중고선가는 5Y 기준 케이프선 상승, 파나마선 이하 보합
- ▶ 해체선 시장은 3척 매각되었으며 해체 선가는 신규 성약 체결 영향으로 모든 지역에서 상승 마감

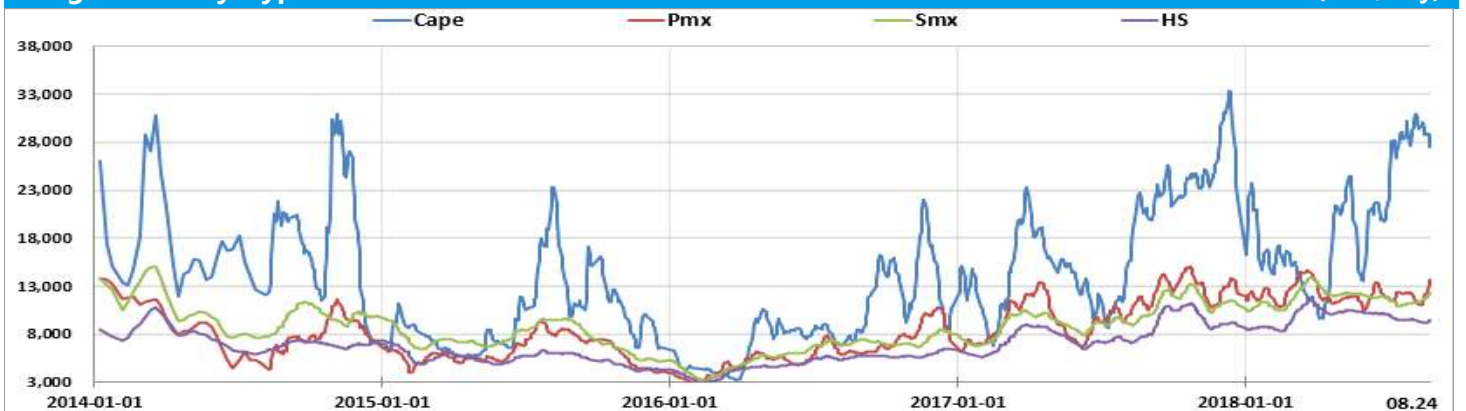
<선가 동향>

구분	2017.Avg	16-Aug	23-Aug	+/-
NB	Capesize (180K)	42.45	47.25	47.29 ▲ 0.04
	Panamax (77K)	23.95	26.33	26.49 ▲ 0.16
	Supramax (58K)	22.15	24.23	24.29 ▲ 0.06
	Handy (33K)	20.23	22.76	22.83 ▲ 0.07
2nd	Capesize 5Y	30.04	35.70	35.83 ▲ 0.13
	Panamax 5Y	17.90	21.07	21.07 -
Hand	Supramax 5Y	15.30	17.30	17.30 -
	Handy 5Y	12.79	14.73	14.73 -

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



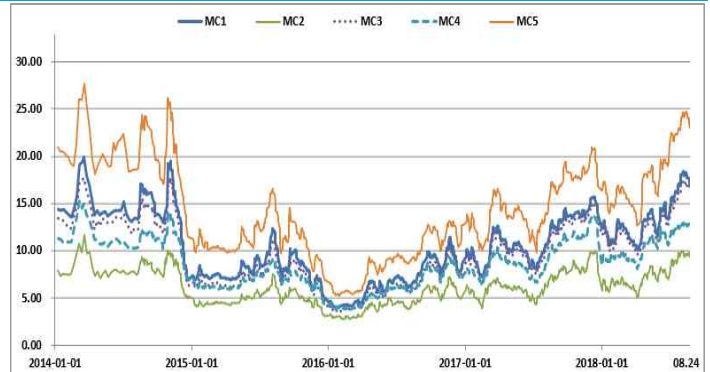
Freight Market

Capesize Market

- ▶ 태평양 수역은 상승 출발하였으나 주 후반 철광석 메이저들의 성약 체결 부진으로 운임시장 하락 전환
- ▶ 대서양 수역은 약보합세로 출발 싱가포르 휴일을 앞두고 소폭 상승세를 보였으나 신규 수요 유입 부진으로 T.A R/V와 F/Haul 항로 동반 하락
- ▶ 다음 주 케이프선 운임시장은 양대 수역에서 신규 수요 유입 둔화가 예상되어 전반적인 운임시장 하락세 전망

Cape VC Rate Trend

(USD/Ton)

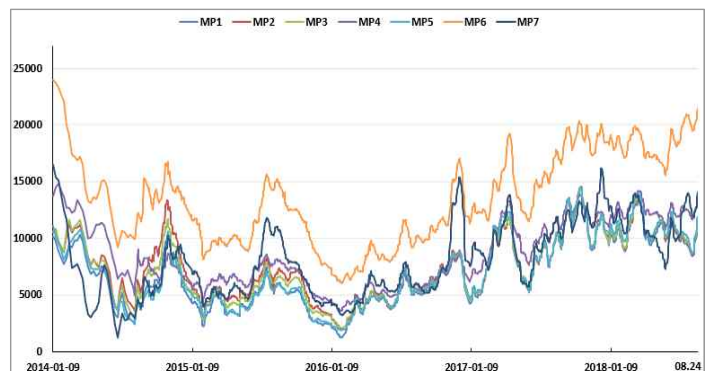


Panamax Market

- ▶ 태평양 수역은 호주/인도네시아 석탄 수요가 지속되는 가운데 NOPAC 곡물 신규 수요 유입으로 대부분의 항로에서 비교적 큰 폭으로 상승
- ▶ 대서양 수역은 남미 곡물 수요가 꾸준히 유입되는 가운데 태평양 수역 상승에 따른 공선항해 선박 감소 영향으로 상승
- ▶ 다음 주 파나마선 운임시장은 금주 일부 급등한 항로에서 조정 가능성이 있으나 전반적인 상승세 유지 전망

Panamax TC Rate Trend

(USD/Day)

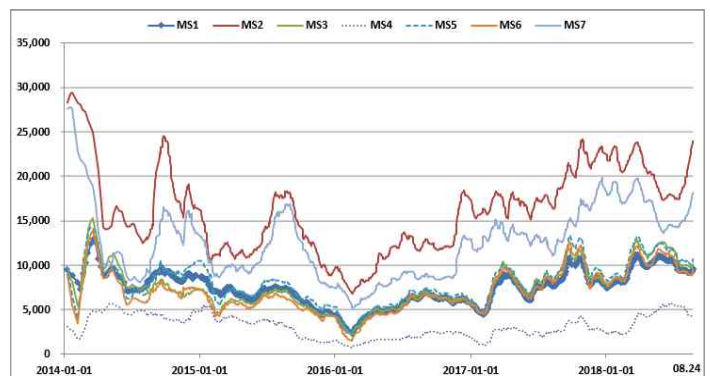


Supramax Market

- ▶ 태평양 수역은 Prompt 공급량 감소와 신규 수요 유입으로 대부분의 항로에서 상승
- ▶ 대서양 수역은 US Gulf의 곡물과 P.Coke 수요 및 남미/흑해의 곡물 수요 유입으로 상승
- ▶ 다음 주 수프라막스선 운임시장은 파나마선 시장의 긍정적인 움직임과 곡물과 마이너화물 신규 수요 유입으로 상승세 유지 전망

Supramax TC Rate Trend

(USD/Day)

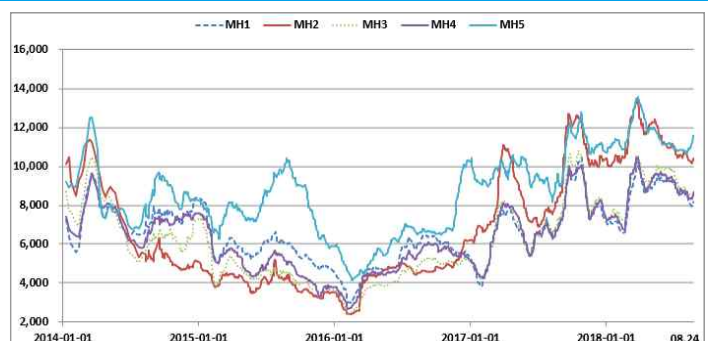


Handy Market

- ▶ 태평양 수역은 싱가포르 휴일에도 불구하고 대부분의 선주들이 운임시장 강세 지속 기대에 따른 호가 인상으로 상승
- ▶ 대서양 수역은 주 후반 US Gulf 지역의 일시적인 Prompt 선박 증가로 소폭 하락 전환하였으나 전주 대비 상승 마감
- ▶ 다음 주 핸디선 운임시장은 저점 인식이 확산과 수프라막스선 움직임에 영향을 받아 상승 예상

Handy TC Rate Trend

(USD/Day)



Freight Market

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.July	2017.08.24(A)	2018.08.17(B)	2018.08.24(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.41	16.02	12.43	17.65	17.13	▼ 0.52	▲ 4.70
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.37	8.88	6.78	9.45	9.39	▼ 0.06	▲ 2.61
MC3	150,000MT R.Bay-Qingdao	6.18	10.70	12.74	15.23	11.90	16.80	16.34	▼ 0.46	▲ 4.44
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.50	12.13	9.80	12.56	12.53	▼ 0.03	▲ 2.73
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	17.99	22.35	16.72	24.08	22.94	▼ 1.14	▲ 6.22
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	15,755	21,118	17,500	23,938	22,750	▼ 1,188	▲ 5,250
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	15,513	20,125	16,625	22,975	22,738	▼ 237	▲ 6,113
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,923	27,325	17,363	25,788	23,913	▼ 1,875	▲ 6,550
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,217	41,809	31,275	42,325	40,275	▼ 2,050	▲ 9,000
TC Average(180,000DWT)		8,949	17,669	19,602	27,594	20,691	28,757	27,419	▼ 1,338	▲ 6,728

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.July	2017.08.24(A)	2018.08.17(B)	2018.08.24(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,481	9,764	10,142	9,683	11,400	▲ 1,717	▲ 1,258
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,711	9,946	10,180	9,970	11,610	▲ 1,640	▲ 1,430
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,817	10,137	10,225	10,067	11,750	▲ 1,683	▲ 1,525
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,422	12,396	11,150	12,480	13,330	▲ 850	▲ 2,180
MP5	Busan-CIS-N.PRC	5,151	9,424	10,992	10,310	10,090	10,180	11,870	▲ 1,690	▲ 1,780
MP6	Passing Gib-USG-F.EAST	9,702	15,785	18,512	19,783	17,130	20,120	21,450	▲ 1,330	▲ 4,320
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	11,419	12,089	10,920	12,370	14,050	▲ 1,680	▲ 3,130
TC Average(74,000DWT)		6,091	10,548	12,193	12,061	11,405	12,124	13,637	▲ 1,513	▲ 2,232

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.July	2017.08.24(A)	2018.08.17(B)	2018.08.24(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,648	9,709	8,279	9,179	9,570	▲ 391	▲ 1,291
MS2	USG-S'pore/Japan	11,488	18,401	20,542	17,911	18,710	23,050	23,980	▲ 930	▲ 5,270
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,601	10,594	9,142	9,758	10,125	▲ 367	▲ 983
MS4	S'pore/Japan-USG	1,819	2,563	4,136	5,407	2,620	4,340	4,560	▲ 220	▲ 1,940
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,854	10,777	9,266	10,010	10,747	▲ 737	▲ 1,481
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,998	9,703	8,803	8,802	9,579	▲ 777	▲ 776
MS7	USG-Skaw/Passero	8,310	14,048	16,690	14,557	12,880	17,220	18,130	▲ 910	▲ 5,250
TC Average(58,000DWT)		6,119	9,753	11,781	11,237	9,957	11,766	12,384	▲ 618	▲ 2,427

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.July	2017.08.24(A)	2018.08.17(B)	2018.08.24(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,475	8,744	6,958	7,963	8,174	▲ 211	▲ 1,216
MH2	PG/WC India-F.EAST	4,410	8,954	11,224	10,643	8,420	10,150	10,420	▲ 270	▲ 2,000
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,953	9,078	7,330	8,478	8,786	▲ 308	▲ 1,456
MH4	Busan-CIS-F.EAST	4,827	7,063	8,737	8,814	6,800	8,370	8,670	▲ 300	▲ 1,870
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,536	10,846	9,570	11,125	11,525	▲ 400	▲ 1,955
TC Average(33,000DWT)		4,994	8,060	9,785	9,625	7,816	9,217	9,515	▲ 298	▲ 1,699

Freight Market – Fixture

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	TBN	170,000/10	Tubarao	Taranto	5/10 Sep	11.05	3 days shinc/40,000shinc	Vale
	Oldendorff TBN	130,000/10	Narvik	Hamburg	26 Aug/4 Sep	6.40	50,000shinc/30,000shinc	Salzgitter
F/Haul	Lake D	170,000/10	Tubarao	Qingdao	1/10 Sep	24.00	3 days shinc/30,000shinc	Vale
	Shinyo Challenger	170,000/10	Tubarao	Qingdao	7/16 Sep	24.00	3 days shinc/30,000shinc	Panocean
	China Steel Vision	190,000/10	Tubarao	Qingdao	5/15 Sep	24.00	3 days shinc/30,000shinc	Vale
	TBN	170,000/10	Tubarao	Qingdao	10/20 Sep	23.15	3 days shinc/30,000shinc	CSN
	TBN	170,000/10	Tubarao	Qingdao	10/20 Sep	23.25	3 days shinc/30,000shinc	CSN
	TBN	170,000/10	PDM	Qingdao	30 Aug	25.00	3 days shinc/30,000shinc	Fairwind
	Genco London	160,000/10	Saldanha Bay	Qingdao	5/15 Sep	17.65	90,000shinc/30,000shinc	Oldendorff
	Adani TBN	160,000/10	Saldanha Bay	Qingdao	18/24 Sep	17.00	90,000shinc/30,000shinc	Ore+Metal
	GNS TBN	145,000/10	Vanino	Hadong	26/30 Aug	6.15	25,000shinc/25,000shinc	Kepeco
	Polymnia	170,000/10	Teluk Rubiah	Qingdao	22/23 Aug	7.45	90,000shinc/30,000shinc	Vale
	Johanna	170,000/10	Teluk Rubiah	Qingdao	26/28 Aug	7.80	90,000shinc/30,000shinc	Vale
	TBN	170,000/10	Teluk Rubiah	Qingdao	29/30 Aug	7.70	90,000shinc/30,000shinc	Vale
	Calliope P	160,000/10	Port Hedland	Qingdao	25/26 Aug	9.35	80,000shinc/30,000shinc	FMG
	Panocean TBN	190,000/10	Port Hedland	Kwangyang	6/15 Sep	8.07	95-100,000/60,000 shinc	POSCO
Pacific	TBN	160,000/10	Port Hedland	Qingdao	25/31 Aug	9.9	80,000shinc/30,000shinc	FMG
	Classic newcmax TBN	180,000/10	Port Hedland	Qingdao	6/10 Sep	98% C5	80,000shinc/30,000shinc	Cara
	TBN	160,000/10	Port Hedland	Qingdao	29/31 Aug	9.90	80,000shinc/30,000shinc	FMG
	TBN	170,000/10	Port Hedland	Qingdao	2/4 Sep	9.90	80,000shinc/30,000shinc	BHP Billiton
	GP Zafirakis	170,000/10	Port Hedland	Qingdao	End Aug	9.75	80,000shinc/30,000shinc	BHP Billiton
	Panocean TBN	170,000/10	Port Hedland	Dangjin	10/15 Sep	9.15	80,000shinc/60,000shinc	Hyundai Glovis
	TBN	170,000/10	Dampier	Qingdao	30/31 Aug	9.45	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	1/3 Sep	9.60	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	1/3 Sep	9.7	90,000shinc/30,000shinc	CNR
	Paschalis D	170,000/10	Dampier	Qingdao	31 Aug/1 Sep	9.80	90,000shinc/30,000shinc	Rio Tinto
	Daelim TBN	130,000/10	Newcastle	Hadong	1/15 Sep	14.31	40,000shinc/23,000shinc	KEPCO

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Winning Mission	181,000	2013	Rotterdam	Passero	18/19 Aug	Trip via PDM/Turkey	25,000	MOL
Pacific	Genco Constantine	180,000	2008	Lianyungang	Hadong	Ppt	Trip via Vanino	25,500	GNS
	Lowlands Phoenix	177,000	2004	Yeosu	S'pore/Japan	23/24 Aug	Trip via Aus	24,000	CNR
PERIOD	Gorytina	182,000	2016	F.East	WW	Dec 18/Mar 19	34/38 months trading	23,000	Rio Tinto
	Semirio	174,000	2007	Yantai	WW	28/30 Aug	10/12 months trading	20,050	Pacific Bulk
	Mothership	177,000	2,006	China	WW	Sep	22/28 months trading	19,900	Louis Dreyfus
	China Pride	177,000	2,009	Passero	WW	15/30 Sep	4/6 months trading	33,500	Oldendorff

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2018.July	90	31	121
2018.08.16	17	9	26
2018.08.23	12	7	19
+/-	▼ 5	▼ 2	▼ 7

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2018.July	28	25	0	17	70
2018.08.16	3	3	2	2	10
2018.08.23	3	2	3	6	14
+/-	-	▼ 1	▲ 1	▲ 4	▲ 4

Freight Market-Fixture

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Cargill TBN	66,000/10	US Gulf	Egypt	22 Aug/8 Sep	29.00	10,000shex/6,000shex	Quadra
	TBN	75,000/5	Newcastle	EC India	10/20 Sep	16.60	35,000sshex/20,000sshex	SAIL
Pacific	TBN	75,000/10	Dalrymple Bay	EC India	5/14 Sep	15.00	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Dalrymple Bay	EC India	10/19 Sep	16.75	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Gladstone	Gangavaram	7/16 Sep	15.00	30,000shinc/40,000shinc	RINL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	SBI Reggae	81,600	2016	Jorf Lasfar	San Ciprian	23 Aug	Trip via Kamsar int bauxite	16,000	Cobelfret
	Ever Grace	82,039	2015	Hamburg	Passero	25/26 Aug	Trip via Baltic&Turkey int coal	17,000	SwissMarine
	Navios Sphera	84,872	2016	Immingham	Skaw-Gibraltar	30 Aug	Trip via Baltic int coal	18,500	CNR
	Jin Zhu Hai	76,450	2009	Egypt Med	Port Said	21/25 Aug	Trip via B.Sea&Aqaba int grain	12,500	Phaethon
	GRM Princess	82,177	2011	ECSA	Skaw-Gibraltar	4/5 Sep	Trip intn grain	19,750	Cargill
	Rich Wave	81,788	2017	ECSA	Skaw-Passero	6 Sep	Trip	19,500	Bunge
	Centaurus Ocean	81,056	2014	Eemshaven	Skaw-Gibraltar	Spot	2/3 laden legs	16,000	Aquavita
	Xing Huan Hai	81,361	2017	Rotterdam	Skaw-Passero	25 Aug	2 laden legs	16,250	KSC
	SBI Rock	82,057	2016	Gibraltar	Skaw-Gibraltar	Spot	2 laden legs	16,500	ACB
	Key Discovery	82,152	2010	Ghent	Skaw-Passero	28/30 Aug	2 laden legs	16,500	Jera
F/HAUL	Giewont	79,649	2010	Barcelona	Passero	26 Aug	Trip via US Gulf and Israel int grain	14,000	ADMI
	Omicron Nikos	75,576	2003	US Gulf	S'pore/Japan	12/14 Sep	Trip int grain	17,250+725,000(BB)	CNR
	Summit Success	82,922	2005	Singapore	PMO	Spot	Trip via ECSA&Iran	13,250	Cofco
	Gorgoypikoos	76,498	2005	Lumut	S'pore/Japan	28 Aug	Trip via ECSA int grain	13,500	Cargill
	Sea Opal	79,342	2010	Kandla	S'pore/Japan	retro 15 Aug	Trip via ECSA int grain	13,150	Oldendorff
	Yangtze 11	82,000	2018	Gangavaram	S'pore/Japan	23/24 Aug	Trip via ECSA int grain	15,000	Polaris
	Rosco Banyan	74,979	2010	Singapore	S'pore/Japan	retro 18 Aug	Trip via ECSA int grain	12,000	Ausca
	Lia M	84,094	2013	ECSA	S'pore/Japan	30/31 Aug	Trip int grain	16,250+625,000(BB)	Cofco
	Tasos	75,100	2000	ECSA	S'pore/Japan	23/30 Sep	Trip int grain	15,500+550,000(BB)	Ausca
	Pegasos	81,598	2012	ECSA	S'pore/Japan	5/12 Sep	Trip int grain	16,500+650,000(BB)	Bunge
Pacific	Anna G	81,004	2014	ECSA	S'pore/Japan	18 Sep	Trip int grain	16,750+675,000(BB)	CNR
	Ariana	76,631	2005	Santos	S'pore/Japan	11/12 Sep	Trip	15,650+565,000(BB)	Norden
	Pegasus	81,852	2012	ECSA	S'pore/Japan	3/8 Sep	Trip	16,000+600,000(BB)	CNR
	Oregon	74,204	2002	ECSA	S'pore/Japan	5/6 Sep	Trip	15,000+500,000(BB)	Sinotrans
	Talimen	81,056	2016	Damietta	S.Korea	19 Aug	Trip via B.Sea intn grain	25,000	Olam
	Chariklia Junior	92,932	2011	Saldanha Bay	Mundra	1/5 Sep	Trip intn i.ore	15,500+550,000(BB)	Klaveness
	Kypros Land	77,060	2014	Dafeng	S'pore/Japan	26/30 Aug	Trip via NoPac int grain	12,700	Cargill
	Omicron Sky	77,031	2006	Uruga	N.China	26/30 Aug	Trip via NoPac	13,500	Bostomar
	Alpha Loyalty	75,884	2007	Hong Kong	S'pore/Japan	Ppt	Trip via Geraldton	12,000	CNR
	Tai Chang	92,500	2010	Taichung	S'pore/Japan	20 Aug	Trip via Aus	13,000	BG Shipping
PERIOD	Shail Al Khor	75,000	2001	CJK	China	22/23 Aug	Trip via E.Aust intn coal	11,000	CNR
	Stella Eva	81,323	2016	Onahama	S.China	20/22 Aug	Trip via E.Aus int coal	12,400	J&J Maritime
	Captain Tassos D	75,035	2011	Lianyungang	Malaysia	6 Sep	Trip via E.Aus int coal	9,500	K-Line
	Star Emily	76,417	2004	Fangcheng	China	Spot	Trip via Indonesia int coal	12,000	CNR
	Star Lydia	81,187	2013	Kaohsiung	China	24/25 Aug	Trip via Indonesia int coal	14,250	Sinocean
	Zheng Rong	81,793	2013	Ningde	India	22 Aug	Trip via Indonesia int coal	12,000	CNR
	Kavo Paloma	75,968	2007	S.China	China	Ppt	Trip via Indonesia	11,500	CNR
	Star Emily	76,417	2004	Fangcheng	WW	Spot	8/10 months trading	12,250	CNR
	Nestor	75,039	2011	Singapore	WW	Spot	6/8 months trading	13,150	Aquavita
	Red Lily	81,855	2017	Sual	WW	20/22 Aug	4/6 months trading	14,500	BG Shipping
PERIOD	Star Jennifer	82,209	2006	Dalian	WW	Spot	12 months trading	14,000	Cobelfret
	Ningbo Seal	76,032	2011	Aughinish	WW	Early Sep	12 months trading	14,000	CNR

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2018.July	24	20	43	87
2018.08.16	5	5	4	14
2018.08.23	6	7	15	28
+/-	▲ 1	▲ 2	▲ 11	▲ 14

Period Fixtures

	4-7M	11-14M	Other	Total
2018.July	9	0	9	18
2018.08.16	3	2	1	6
2018.08.23	3	3	1	7
+/-	-	▲ 1	-	▲ 1

Freight Market-Fixture

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Bulk Costa Rica	58,758	2012	Santos	Port Said	Ppt	Trip via R.Sea	15,000	Pola
	CP Shenzhen	63,540	2015	Liverpool	Algeria	Ppt	Trip via Poland int metcoke	15,000	Cobelfret
	Reliable	38,800	2017	Continent	Dakar	Ppt	Trip via Baltic	16,000	Siva Bulk
	Naess Intrepid	63,685	2015	Mississippi River	Morocco	Ppt	Trip intn p.coke	23,000	Oldendorff
	Nautical Alice	63,580	2016	Houston	NCSA	Ppt	Trip int grain	20,000	CNR
	Nautical Loredana	63,556	2015	Recalada	Med	Ppt	Trip	18,000	CNR
F/HAUL	Nautical Aventurin	56,778	2012	US Gulf	India	Ppt	Trip int petcoke	25,000	XO Shipping
	African Spoonbill	63,519	2016	Imbituba	S'pore/Japan	Ppt	Trip	14,750+475,000(BB)	CNR
Pacific	Pacific Ability	61,456	2016	Inchon	China	17/18 Aug	Trip via Philippines int nickel ore	10,500	CNR
	Ken Goh	31,939	2001	Seki Saki	S.Korea	21/24 Aug	Trip via Japan int slag	8,250	CNR
	Great Spring	61,438	2017	Indonesia	China	Ppt	Trip via Indonesia int nickel ore	14,000	CNR
	Crestone	53,406	2009	Singapore	China	22/24 Aug	Trip via Indonesia	9,750	Seacon
	Asia Zircon I	53,661	2011	Singapore	Thailand	Spot	Trip via Indonesia	7,000	CNR
	Ionic Unicorn	60,411	2016	Inchon	S.Vietnam	22/23 Aug	Trip via E.Aus int coal	11,750	CNR
	Salford Quay	57,081	2011	Dandong	Thailand	17 Aug	Trip via CIS	8,250	CNR
	Neptulus	33,706	2012	Cebu	Vietnam	13/16 Aug	Trip via Aus int scrap	7,400	Simec
	Orient Peony	61,309	2013	Surabaya	WC India	17/19 Aug	Trip intn coal	12,550	CNR
	Vega Taurus	56,803	2010	Zhoushan	WC India	15/16 Aug	Trip int steel	8,250 1st 45d, 9,250 thereafter	Asan
	Rosalia	38,558	2016	Chiba	Peru	Ppt	Trip int steel	8,500 1st 60d, 10,700 thereafter	CNR
	Attiki SB	60,900	2015	Bin Qasim	WC India	Ppt	Trip	12,000	Simtra International
	Kanoura	61,396	2013	Indonesia	China	Ppt	Trip	11,000	CNR
	Mika Manx	57,893	2013	Port Elizabeth	S'pore/Japan	20/23 Aug	Trip	11,800+180,000(BB)	CNR
	Ning Jing Hai	63,573	2017	Kohsichang	China	25 Aug	Trip	10,500	CNR
	Groton Eagle	63,301	2013	Durban	S'pore/Japan	Ppt	Trip	12,350+235,000(BB)	WBC
	Seahope II	56,893	2010	RBCT	Chittagong	Ppt	Trip	11,800+180,000(BB)	Platina Bulk
	Great Ocean	35,152	2011	Fujairah	EC India	Ppt	Trip	8,500	CNR
B/HAUL	Seaboss	55,426	2004	Richards Bay	Baltimore	Ppt	Trip	7,500	Pacific Basin
PERIOD	Nord Imabari	38,271	2010	Khalifa	WW	Ppt	3/5 months trading	10,500	Lauritzen Bulkers

Supramax/Handy Fixtures by Region

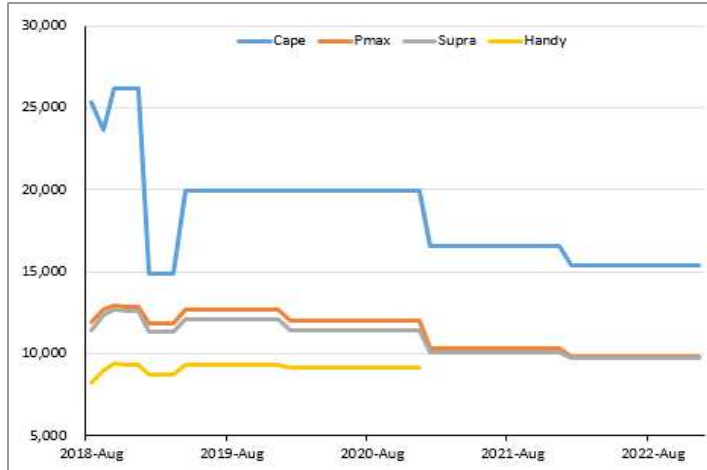
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2018.July	95	27	13	135
2018.08.16	16	6	4	26
2018.08.23	18	6	2	26
+/-	▲ 2	-	▼ 2	-

Ultramax VS Supramax Fixtures

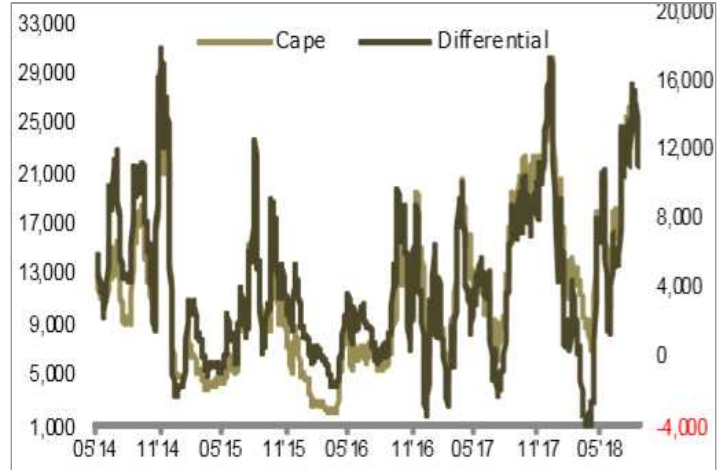
	60~63K	55~58K	Total
2018.July	35	55	90
2018.08.16	6	14	20
2018.08.23	13	7	20
+/-	▲ 7	▼ 7	-

FFA Market

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
AUG18	24,850	25,200	▲ 350	25,100	25,500	▲ 400
SEP18	23,700	23,500	▼ 200	23,900	23,850	▼ 50
OCT18	25,500	26,100	▲ 600	25,750	26,350	▲ 600
Q4 18	25,300	26,000	▲ 700	25,500	26,350	▲ 850
Q1 19	14,100	14,750	▲ 650	14,350	14,950	▲ 600
Cal 19	19,400	19,800	▲ 400	19,600	20,100	▲ 500
Cal 20	19,400	19,850	▲ 450	19,600	20,100	▲ 500
Cal 21	16,450	16,500	▲ 50	16,650	16,700	▲ 50

Panamax 4TC (in USD)

Period	Bid			Offer		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
AUG18	11,650	11,850	▲ 200	11,700	11,950	▲ 250
SEP18	12,300	12,700	▲ 400	12,400	12,750	▲ 350
OCT18	12,600	12,900	▲ 300	12,750	13,000	▲ 250
Q4 18	12,600	12,850	▲ 250	12,700	12,900	▲ 200
Q1 19	11,700	11,800	▲ 100	11,850	11,950	▲ 100
Cal 19	12,450	12,650	▲ 200	12,600	12,750	▲ 150
Cal 20	11,750	12,000	▲ 250	11,900	12,100	▲ 200
Cal 21	10,100	10,250	▲ 150	10,200	10,400	▲ 200

Supramax 6TC (in USD)

Period	Bid			Offer		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
AUG18	11,150	11,300	▲ 150	11,350	11,500	▲ 150
SEP18	12,100	12,300	▲ 200	12,150	12,450	▲ 300
OCT18	12,200	12,550	▲ 350	12,400	12,750	▲ 350
Q4 18	12,300	12,500	▲ 200	12,400	12,700	▲ 300
Q1 19	10,950	11,200	▲ 250	11,100	11,400	▲ 300
Cal 19	12,000	12,050	▲ 50	12,200	12,200	-
Cal 20	11,400	11,350	▼ 50	11,550	11,500	▼ 50
Cal 21	10,100	10,000	▼ 100	10,200	10,150	▼ 50

Handy 6TC (in USD)

Period	Bid			Offer		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
AUG18	8,150	8,150	-	8,300	8,300	-
SEP18	8,850	8,850	-	9,100	9,100	-
OCT18	9,250	9,250	-	9,500	9,500	-
Q4 18	9,250	9,250	-	9,450	9,450	-
Q1 19	8,650	8,650	-	8,850	8,850	-
Q2 19	9,250	9,250	-	9,500	9,500	-
Cal 19	9,200	9,200	-	9,450	9,450	-
Cal 20	9,000	9,000	-	9,250	9,250	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
AUG18	9.50	9.50	-	9.75	9.80	▲ 0.05
SEP18	9.35	9.40	▲ 0.05	9.60	9.80	▲ 0.20
OCT18	9.75	9.75	-	10.15	10.15	-
Q4 18	9.65	9.85	▲ 0.20	9.95	10.10	▲ 0.15
Q1 19	7.65	7.80	▲ 0.15	8.00	8.20	▲ 0.20

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
AUG18	9,750	9,750	-	10,200	10,200	-
SEP18	10,850	10,850	-	11,350	11,350	-
OCT18	11,400	11,400	-	11,900	11,900	-
Q4 18	11,450	11,450	-	11,900	11,900	-
Q1 19	10,450	10,450	-	10,850	10,850	-

Commodity – Spot Price

Iron Ore Price

Unit: USD/Ton

Date/Type	N.China 62%	N.China 65%	N.China 58%
	CFR	CFR	CFR
2017	71.32	87.41	42.40
June	64.80	88.86	37.17
July	64.35	91.83	36.56
M-o-M	▼ 0.44	▲ 2.97	▼ 0.61
3 rd Week Aug	67.79	94.77	38.71
4 th Week Aug	66.93	93.53	38.15
+/-	▼ 0.87	▼ 1.25	▼ 0.56

Steam Coal Price

Unit: USD/Ton

Date/Type	A.R.A	Richards Bay	Newcastle	Kalimantan	WC India
	CIF	FOB	FOB	FOB	CFR
June	96.54	87.83	117.22	83.46	101.08
July	100.27	87.83	120.74	82.96	101.49
M-o-M	▲ 3.73	-	▲ 3.52	▼ 0.50	▲ 0.41
3 rd Week Aug	99.21	78.69	119.18	78.50	92.85
4 th Week Aug	98.93	76.54	115.82	77.25	90.43
+/-	▼ 0.28	▼ 2.15	▼ 3.36	▼ 1.25	▼ 2.43

Coking Coal Price

Unit: USD/Ton

Date/Type	Australia	China	India
	FOB	CFR	CFR
2017	188.58	189.15	200.46
June	199.48	205.85	213.67
July	185.65	193.47	199.50
M-o-M	▼ 13.83	▼ 12.38	▼ 14.16
3 rd Week Aug	184.90	189.45	198.63
4 th Week Aug	184.44	189.38	199.18
+/-	▼ 0.46	▼ 0.07	▲ 0.54

Grain Price

Unit: US ¢/bu, 1,000 tons

Grain Spot Price (Chicago Mercantile Exchange, US ¢/bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
16-Aug	862.00	537.25	335.25	July	2,817.23	1,516.31	5,596.18	9,929.73
23-Aug	827.75	521.00	321.50	26-Jul	856.44	386.64	1,624.57	2,867.65
+/-	▼ 34.25	▼ 16.25	▼ 13.75	02-Aug	935.22	344.90	1,428.78	2,708.89
				09-Aug	586.56	461.60	1,220.00	2,268.16
				16-Aug	626.54	460.33	1,313.37	2,400.24
				+/-	▲ 39.98	▼ 1.27	▲ 93.37	▲ 132.08

Commodity - Futures

Iron Ore Futures

Type	16-Aug			23-Aug			(A-B)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (A)	+/-
Aug-18	67.20	67.40	67.30	67.10	67.30	67.20	▼ 0.10
Sep-18	66.55	66.75	66.65	66.15	66.35	66.25	▼ 0.40
Oct-18	66.55	66.75	66.65	66.10	66.30	66.20	▼ 0.45
Nov-18	66.45	66.65	66.55	65.95	66.15	66.05	▼ 0.50
Dec-18	66.35	66.55	66.45	65.75	65.95	65.85	▼ 0.60
Q4 18	66.45	66.65	66.55	65.93	66.13	66.03	▼ 0.52
Q1 19	66.05	66.25	66.15	65.50	65.70	65.60	▼ 0.55
Q2 19	65.55	65.75	65.65	65.10	65.30	65.20	▼ 0.45
Cal 19	65.30	65.50	65.40	64.91	65.11	65.01	▼ 0.39

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-	16-Aug	23-Aug	+/-
Aug-18	118.10	117.15	▼ 0.95	99.00	99.00	-	97.85	96.95	▼ 0.90
Sep-18	113.70	111.50	▼ 2.20	96.15	97.45	▲ 1.30	98.05	96.60	▼ 1.45
Oct-18	110.55	108.80	▼ 1.75	96.95	97.95	▲ 1.00	97.10	96.10	▼ 1.00
Nov-18	107.60	106.35	▼ 1.25	96.65	97.60	▲ 0.95	95.60	95.35	▼ 0.25
Dec-18	104.80	103.90	▼ 0.90	95.75	97.25	▲ 1.50	93.65	94.15	▲ 0.50
Jan-19	103.85	103.40	▼ 0.45	95.50	96.70	▲ 1.20	92.35	93.25	▲ 0.90
Feb-19	103.10	102.80	▼ 0.30	95.20	96.25	▲ 1.05	91.50	92.55	▲ 1.05
Mar-19	101.45	101.15	▼ 0.30	94.30	95.40	▲ 1.10	90.20	91.25	▲ 1.05
Apr-19	99.80	99.40	▼ 0.40	93.65	94.85	▲ 1.20	88.85	89.85	▲ 1.00

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2018.11	2019.01	2019.03	2019.05	2019.07
Soybean	16-Aug	897.00	909.25	919.75	930.50	939.75
	23-Aug	854.00	867.00	880.00	891.25	900.50
	+/-	▼ 43.00	▼ 42.25	▼ 39.75	▼ 39.25	▼ 39.25
	Del Date	2018.12	2019.03	2019.05	2019.07	2019.09
Wheat	16-Aug	562.00	584.75	596.00	588.50	595.50
	23-Aug	541.75	564.50	576.25	570.75	577.75
	+/-	▼ 20.25	▼ 20.25	▼ 19.75	▼ 17.75	▼ 17.75
	Del Date	2018.12	2019.03	2019.05	2019.07	2019.09
Corn	16-Aug	379.75	391.50	398.50	404.25	403.25
	23-Aug	361.00	373.25	380.75	386.50	387.50
	+/-	▼ 18.75	▼ 18.25	▼ 17.75	▼ 17.75	▼ 15.75

Newbuilding Market

Newbuilding Price (Mil USD)

	TYPE	2015	2016	2017	2018-08-16	2018-08-23	+/-	High 2018	Low 2018
CAPE	180K	50.03	43.18	42.45	47.25	47.29	▲ 0.04	47.29	43.51
	82K	27.62	24.42	24.69	27.10	27.35	▲ 0.25	27.35	25.37
PMA	77K	26.72	23.80	23.95	26.33	26.49	▲ 0.16	26.49	24.67
	64K	25.41	22.77	23.06	25.26	25.44	▲ 0.18	25.44	23.86
SMA	58K	24.77	22.04	22.15	24.23	24.29	▲ 0.06	24.29	22.82
	33K	21.24	19.42	20.23	22.76	22.83	▲ 0.07	22.83	20.93

Newbuilding Contract

DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship
208,000	2020	Yangzijiang	China	Mangrove Partners	US based	2	-

Order Book

Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2018	42	1.49	48	2.91	32	2.68	29	8.22	151	15.29
2019	61	2.05	78	4.75	107	8.82	72	17.63	318	33.25
2020+	26	0.82	65	4.01	78	6.38	84	20.94	253	32.15
Total	129	4.36	191	11.67	217	17.88	185	46.79	722	80.70

Fleet Changes

	2016		2017		2018.Aug	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	193	18.15
Cape	104	19.96	75	15.32	34	8.80
Pmax	114	9.42	109	8.84	45	3.73
Supra	217	13.18	178	10.76	62	3.81
Handy	128	4.47	94	3.39	52	1.80
Demolition (B)	397	28.41	221	14.77	42	2.77
Cape	76	12.99	33	6.38	10	1.66
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	11	0.50
Handy	115	3.18	70	1.66	18	0.40
Net Change (A-B)	166	18.63	235	23.54	151	15.37
End Year	10,882	796.16	11,117	819.70	11,268	835.07
Cape	1,660	316.38	1,702	325.32	1,726	332.46
Pmax	2,468	197.72	2,527	202.96	2,569	206.47
Supra	3,444	188.26	3,554	195.89	3,605	199.21
Handy	3,310	93.81	3,334	95.53	3,368	96.93
Changes (DWT, %)		2.4%		3.0%		1.88%

Sale & Purchase Market

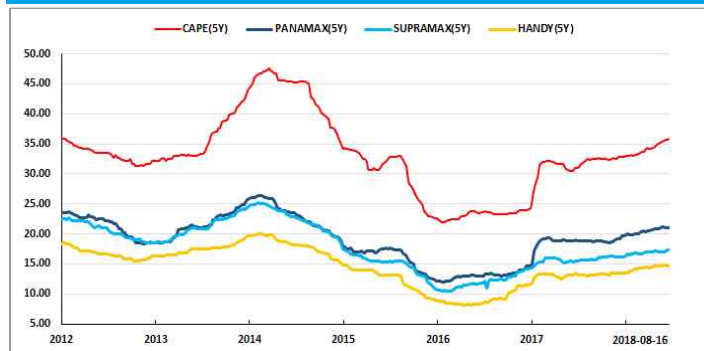
Secondhand Price

(Mil USD)

	TYPE	2015	2016	2017	2018-08-16	2018-08-23	+/-	High 2018	Low 2018
CAPE (180K)	Resale	45.91	35.20	41.13	49.59	49.88	▲ 0.29	49.88	44.92
	5Y	32.58	23.14	30.04	35.70	35.83	▲ 0.13	35.83	32.30
	10Y	20.75	13.03	19.54	25.05	25.04	▼ 0.01	25.05	19.87
PMAX (77K)	Resale	26.27	21.84	25.02	26.85	26.87	▲ 0.02	26.87	25.36
	5Y	17.34	12.89	17.90	21.07	21.07	-	21.23	18.58
	10Y	12.06	7.49	12.04	14.91	14.83	▼ 0.08	15.44	13.22
SMAX (58K)	Resale	25.42	19.37	23.46	25.43	25.10	▼ 0.33	25.53	24.35
	5Y	16.23	11.71	15.30	17.30	17.30	-	17.30	16.10
	10Y	10.95	7.16	10.83	13.24	13.36	▲ 0.12	13.37	11.86
HANDY (33K)	Resale	20.77	16.15	19.11	22.57	22.61	▲ 0.04	22.68	20.73
	5Y	13.57	8.86	12.79	14.73	14.73	-	14.77	13.16
	10Y	9.47	5.99	7.78	10.67	10.54	▼ 0.13	10.70	8.76

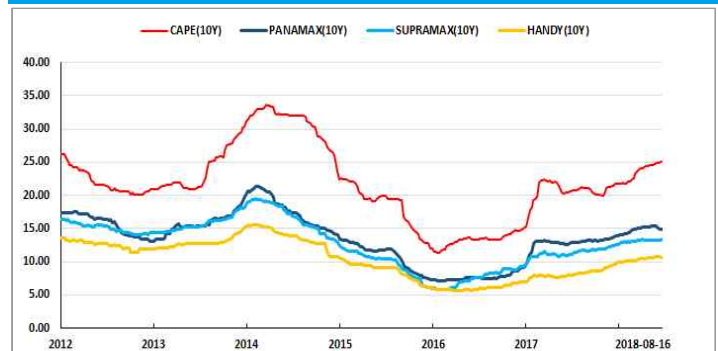
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

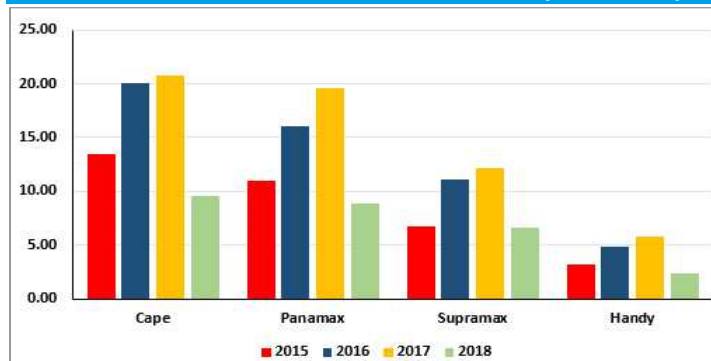


Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship		
Cpo Oceania	179,701	2010	Daewoo	S.Korea	-	-	27.20
Hampton Bay	81,508	2009	Universal	Japan	-	-	17.90
Jiangsu Rongsheng 1174	76,000	2018	Jiangsu Rongsheng	China	-	China	7.30
Nautical Aventurin	56,800	2012	Jiangsu Hantong	China	-	-	13.55
Ocean Glory	45,500	2000	Imabari	Japan	-	-	6.00
Gloria Island	28,401	2012	I-S Shipyard	Japan	Order Shipping	Greece	10.00
Fuxing 6	26,667	1985	Sasebo	Japan	-	-	2.20

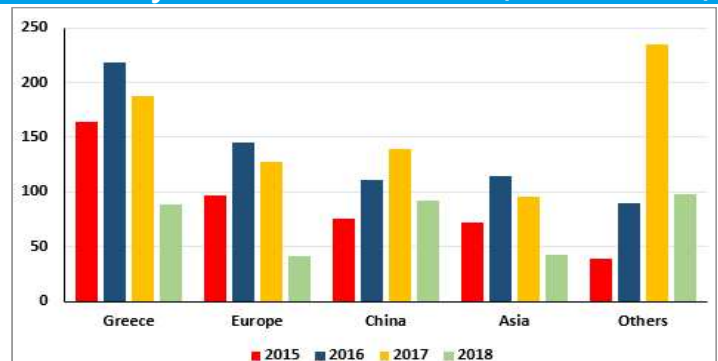
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



*Others에는 unknown 포함임

Demolition Market

Demolition

TYPE	2016		2017		2018 YTD		2018 Aug	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	11	1.84	1	0.18
PMAX	111	7.98	50	3.60	3	0.21	1	0.69
S'MAX	95	4.26	68	3.13	11	0.50	0	0.00
HANDY	115	3.18	70	1.66	20	0.58	2	0.18
Total	397	28.41	221	14.77	45	3.13	1	0.69

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Winning Brother	183,863	1995	Kawasaki	Japan	-	-	21,529	447	Bangladesh
Levant Suez	12,274	1979	NKK	Japan	-	-	5,105	431	India
Arkaim 7	5,753	1978	Luerssen	Germany	-	-	2,300	400	Bangladesh

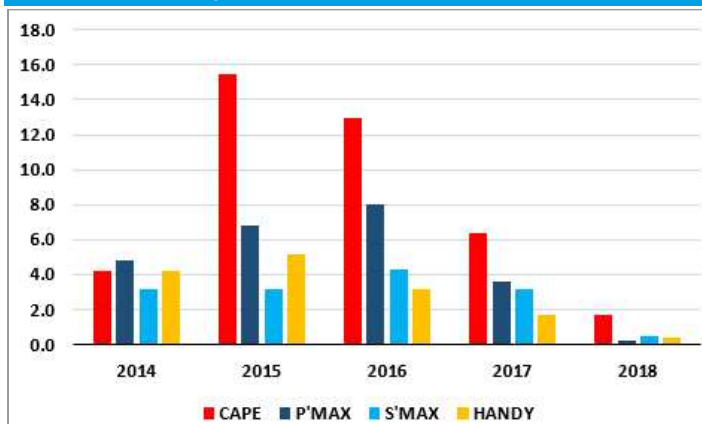
Scrap Price

(USD/LDT)

	2015	2016	2017	2018.08.16	2018.08.23	+/-	2018 High	2018 Low
Bangladesh	332	262	349	410	415	▲ 5	450	440
India	336	258	349	405	410	▲ 5	440	405
Pakistan	333	261	353	400	405	▲ 5	450	400
China	169	164	242	150	160	▲ 10	260	150

Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	253	213	232	209	233	241	227	270	236	238	319	242	248	249
2017	350	304	326	298	325	335	323	368	322	349	395	379	345	341
16-Aug	477	418	454	410	446	462	452	497	437	491	479	513	470	484
23-Aug	495	415	455	420	450	458	452	515	434	500	489	524	468	478
+/-	▲ 18	▼ 3	▲ 1	▲ 10	▲ 4	▼ 4	-	▲ 18	▼ 3	▲ 9	▲ 10	▲ 11	▼ 2	▼ 6

MGO Price Trend

USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	407	383	395	430	486	406	427
2017	528	472	495	507	568	509	519
16-Aug	697	626	650	660	718	670	680
23-Aug	705	632	670	677	722	672	689
+/-	▲ 8	▲ 6	▲ 20	▲ 17	▲ 4	▲ 2	▲ 9

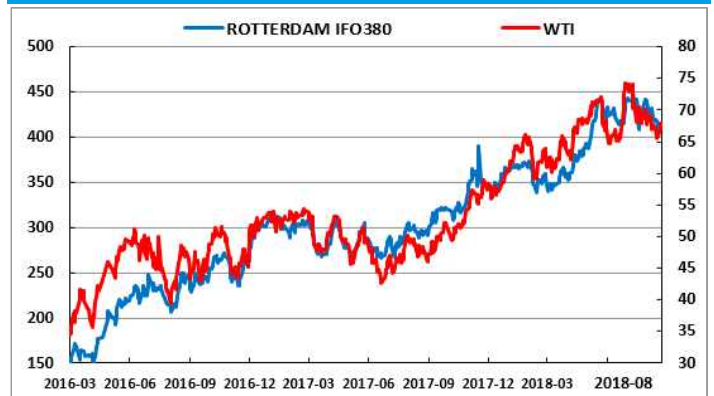
Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2018.10	2018.11	2018.10	2018.11	Spot
17-Aug	65.21	64.94	71.83	72.07	70.38
20-Aug	65.42	65.10	72.21	72.57	70.81
21-Aug	65.84	65.49	72.63	72.91	71.11
22-Aug	67.86	67.51	74.78	75.07	-
23-Aug	67.83	67.53	74.73	75.09	73.14
+/- (전주대비)	▲2.62	▲2.59	▲2.90	▲3.02	▲2.33

IFO380 vs IFO180 vs MGO (USD/Ton)



IFO380 vs WTI (USD/Ton)



Weekly News

<일본 조선소, 벌크선 신조선가 인상>

- ▶ 일본 조선업계가 63K급 울트라막스 벌크선을 2,800만 달러 수준으로 책정하는 등 벌크선 신조선가 인상
- ▶ 인상 금액은 현재 시장가 대비 약 10% 이상 높으며, 신조 발주 시 선주가 수익을 내기 위해 필요한 일일 용선료는 13,000~14,000 달러 수준으로 추산

<Golden Ocean, 케이프선 스크러버 설치>

- ▶ John Fredriksen의 Golden Ocean Group이 16척 케이프 사이즈 벌크선에 스크러버 장착 계약 체결
- ▶ 스크러버는 2019~2020년 드라이도킹 시기에 설치될 예정이며, 향후 추가 설치도 검토할 계획

<중국, 전력 사용량 증가 추세 지속>

- ▶ 올해 1~7월 중국의 전력사용량은 3조 8,800억kWh로 전년 동기 대비 9% 증가
- ▶ 산업별 전력사용량 증가세를 보면 1차 산업, 2차 산업, 3차 산업이 각각 10%, 7%, 14.2%에 달했고 주민 생활용 전력 사용량이 전년 동기 대비 13% 급증

<중국, 석탄 생산량 추이>

- ▶ 올해 1~7월 중국의 석탄 생산량이 19억 7,818만 톤을 기록하여 전년 동기 대비 3.4% 증가
- ▶ 한편 7월 석탄 생산량은 2억 8,150만 톤으로 전년 동월 대비 2% 감소

Port Congestion Statistics

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
July	4.70	2.73	2.83	4.25	3.53	4.90	2.63
15-Aug	4.0	2.4	2.8	2.8	3.7	5.5	2.54
22-Aug	3.2	3.1	2.7	3.1	3.9	2.3	2.27
+/-	▼ 0.8	▲ 0.7	▼ 0.1	▲ 0.3	▲ 0.2	▼ 3.2	▼ 0.27

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
July	176	33	58	8	65	51
15-Aug	152	38	32	8	68	58
22-Aug	155	33	59	2	54	49
+/-	▲ 3	▼ 5	▲ 27	▼ 6	▼ 14	▼ 9

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
July	114	98	17	3
15-Aug	102	92	17	4
22-Aug	117	109	16	4
+/-	▲ 15	▲ 17	▼ 1	-

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
July	15.0	9.1	8.3	4.5	1.0	3.0	5.1	17.9	3.6
15-Aug	14.0	4.5	6.0	7.0	0.5	3.0	3.0	20.5	2.5
22-Aug	14.0	4.0	6.0	3.5	0.5	2.5	3.0	20.5	2.5
+/-	-	▼ 0.5	-	▼ 3.5	-	▼ 0.5	-	-	-

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
July	4.3	0.0	0.8	1.9	0.5	8.25	12.6	1.3
15-Aug	1.0	0.0	3.0	1.5	5.0	6.5	7.5	0.0
22-Aug	1.0	0.0	4.0	1.5	0.0	7.5	8.0	0.0
+/-	-	-	▲ 1.0	-	▼ 5.0	▲ 1.0	▲ 0.5	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
July	2.4	2.5	3.5	0.9	3.6	3.1	3.0	3.6	4.4	5.9	8.2
15-Aug	1.5	6.5	4.5	0.0	2.5	3.0	3.0	5.0	5.0	6.5	6.5
22-Aug	3.5	3.0	4.5	0.0	2.0	5.0	3.0	7.5	6.5	6.5	6.5
+/-	▲ 2.0	▼ 3.5	-	-	▼ 0.5	▲ 2.0	-	▲ 2.5	▲ 1.5	-	-

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
July	8.6	4.8	3.3	3.5	4.1	7.6	1.3	14.9	1.9
15-Aug	2.0	5.5	3.5	5.0	2.5	5.0	2.0	8.5	1.5
22-Aug	6.5	7.0	3.5	5.0	4.5	8.0	2.5	12.0	1.5
+/-	▲ 4.5	▲ 1.5	-	-	▲ 2.0	▲ 3.0	▲ 0.5	▲ 3.5	-

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, 92, Saemunan-ro, Jongno-gu, Seoul, Korea
E: ops@insshipping.com
TEL: 82-02-364-3644 AREA: P'mx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong, gwacheon-city, Korea
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DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro, jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong, jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong, jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong, jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong, jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163, sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: S'mx, HS



INTERLINK

Room 1827, kwanghwamun officia bldg, 163, shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlinksea.co.kr
TEL: 82-2722-8220 AREA: P'mx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Cape, P'mx, S'mx, HS



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: S'mx, HS



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18, beitaipingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: S'mx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi no.12, chaowai street, chaoyang district, beijing 100020, China
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TEL: 86-10-5879-0689 AREA: P'mx, S'mx



WONSILD

1-2 20F guangdong finance building, 88-91 connaught road west, Hong Kong
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TEL: 852-2548-9899 AREA: P'mx, S'mx

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FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
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E: cape@ildochtrg.co.kr

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M.I.T CHARTERING & AGENCE CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.

E: handysupra@mittpe.com.tw

TEL: 886-2-2712-5363 AREA: P'mx, S'mx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan

E: dry@max-bridge.com.tw

TEL: 886-2-23462077 AREA: P'mx, S'mx



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
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TEL: 886-2-2567-0701 AREA: S'mx



SATELLITE SHIPBROKERS

23rdF, athenee tower, 63 wireless road,
lumpini, pathumwan, bangkok, Thailand 10330

E: Fix@satelliteship.com

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KOBC S&P Panelist



GYRO MARITIME CO., LTD

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JANGSOO S&P INC.

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KIMS MARITIME CO., LTD

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CLICK MARITIME LIMITED

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HIT MARINE COMPANY LTD.

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KOBC S&P Panelist



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